Your application was selected for review in a process called "Verification." In this process, Montana Technological University will be comparing information from your application with your educational records (if necessary), as well as your and your parents' financial documents. The law states we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, Montana Technological University will make corrections electronically and notify you in writing. Please complete this form and submit it, in original form, to the Montana Technological University Financial Aid Office as soon as possible to avoid financial aid delays.

Montana Tech must review the requested information under the financial aid program rules (34 CFR, Part 668)

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## **Section 1: Number of Household Members**

**Number of Household Members**: List in the space below the people in your <u>parents' household</u> including:

- Yourself and your parent(s) (including stepparent), even if you don't live with your parent(s),
- Your parent(s)' other children if (a) your parent(s) will provide more than half of their support from July 1, 2024 through June 30, 2025, or (b) the children would be required to provide parental information when applying for Federal Student Aid for 2024-2025 award year, and
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2025.

The provided criteria for "dependent children" or "other person" align with the requirement that family size align with whom the student could claim as a dependent on US tax return, if the student were to file a US tax return at the time of completing the 2024-25 FAFSA. As a result, the student should not include any unborn children in the family size.

Full Name	Age (as of 1/1/2024)	Relationship to Student
		Self

If more space is needed, provide a separate page with the student's name and ID number at the top.

## Section 2: Verification of Student 2022 Income and Tax Information

		section to the right of the sel		
☐ Filed a 2022 Federal IRS Tax Return,	$\square$ You used the IRS direct data exchange in the FAFSA to submit your tax return information. <b>OR</b>			
Puerto Rican, or foreign tax return	☐ If you did not or cannot use the direct data exchange on the FAFSA, you must submit a 2022 IRS Tax Return Transcript or a signed copy of your 2022 Federal IRS Tax Return.			
☐ Had zero income in 2022 and are not required to file a 2022 Federal IRS Tax Return	Proceed to Section 3.			
	☐ Complete the information below and ☐ /	Attach copies of all 2022 W-2	2s.	
☐ Had income in 2022 but are not required to file a 2022 Federal IRS Tax Return	Sources/Employer Name	2022 Income Earned	W-2 Attached	
1				
Section 3: Verification	on of Parent (Contributor) 2022 Inco	ome and Tax Informat	ion	
Parent (Contributor), c	heck one box in the left column below, then c	complete the section to the r	ight:	
☐ Filed a 2022 Federal	☐ You used the IRS direct data exchange in the	ne FAFSA to submit your tax re	eturn information.	
IRS Tax Return, Puerto Rican, or foreign tax return	☐ If you did not or cannot use the direct dat a 2022 IRS Tax Return Transcript or a sign Return.		ou must submit al IRS Tax	
U	recurri			
☐ No parent had income in 2022 and is not required to file a 2022 Federal IRS Tax Return	☐ Submit a 2022 IRS Verification of Non-Fili	ng Letter.		
□ No parent had income in 2022 and is not required to file a 2022 Federal IRS Tax Return	1.000.11			
□ No parent had income in 2022 and is not required to file a 2022 Federal IRS Tax Return  □ One or both parents had income in 2022	☐ Submit a 2022 IRS Verification of Non-Filin☐ Submit a 2022 IRS Verification of Non-Filin☐ Complete the information below, <b>and</b>		W-2 Attached	
□ No parent had income in 2022 and is not required to file a 2022 Federal IRS Tax Return  □ One or both parents had income in 2022 but are not required to file a 2022 Federal	☐ Submit a 2022 IRS Verification of Non-Filin☐ Submit a 2022 IRS Verification of Non-Filin☐ Complete the information below, <b>and</b> ☐ Attach copies of all 2022 W-2s.	ng Letter,	W-2 Attached	
□ No parent had income in 2022 and is not required to file a 2022 Federal IRS Tax Return □ One or both parents had income in 2022 but are not required	☐ Submit a 2022 IRS Verification of Non-Filin☐ Submit a 2022 IRS Verification of Non-Filin☐ Complete the information below, <b>and</b> ☐ Attach copies of all 2022 W-2s.	ng Letter,		
□ No parent had income in 2022 and is not required to file a 2022 Federal IRS Tax Return  □ One or both parents had income in 2022 but are not required to file a 2022 Federal	☐ Submit a 2022 IRS Verification of Non-Filin☐ Submit a 2022 IRS Verification of Non-Filin☐ Complete the information below, <b>and</b> ☐ Attach copies of all 2022 W-2s.	ng Letter,		
□ No parent had income in 2022 and is not required to file a 2022 Federal IRS Tax Return □ One or both parents had income in 2022 but are not required to file a 2022 Federal IRS Tax Return  By signing this form, I affirm that agree to provide documentation to be cause for denial, reduction, with	☐ Submit a 2022 IRS Verification of Non-Filin☐ Submit a 2022 IRS Verification of Non-Filin☐ Complete the information below, <b>and</b> ☐ Attach copies of all 2022 W-2s.	ng Letter,  2022 Income Earned  plete and accurate to the best of my aderstand that any false statements o	□ □ knowledge. If requested, r misrepresentation may	
□ No parent had income in 2022 and is not required to file a 2022 Federal IRS Tax Return □ One or both parents had income in 2022 but are not required to file a 2022 Federal IRS Tax Return  By signing this form, I affirm that agree to provide documentation to	□ Submit a 2022 IRS Verification of Non-Filin □ Submit a 2022 IRS Verification of Non-Filin □ Complete the information below, <b>and</b> □ Attach copies of all 2022 W-2s.  Sources/Employer Name	ng Letter,  2022 Income Earned  plete and accurate to the best of my aderstand that any false statements o	□ □ knowledge. If requested, r misrepresentation may	